



KIM LOONG
RESOURCES BERHAD

錦隆資源有限公司

197501000991(22703-K)

Corporate Profile

31 December 2025

Introduction to Kim Loong Resources Berhad (“KLR”) Group

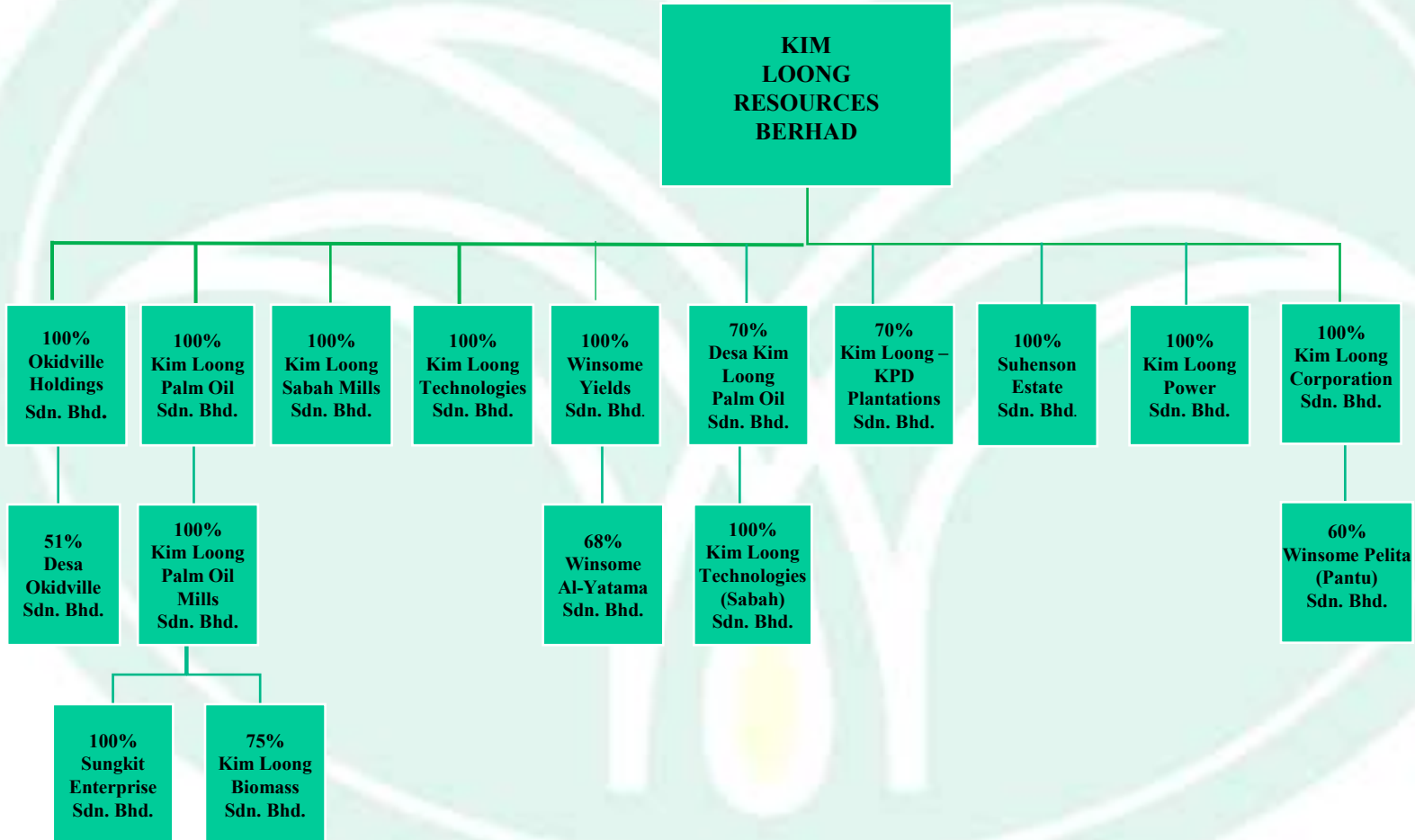


- KLR's holding company, Sharikat Kim Loong Sendirian Berhad, had its beginning back in 1967 with a 1,000 acres rubber plantation in Ulu Tiram, Johor
- KLR is listed on the Main Market of Bursa Malaysia Securities Berhad since year 2000 and currently with a RM2.31 billion market capitalisation
- KLR is primarily involved in oil palm cultivation and related businesses which include the following:
 - About 17,000 Ha of oil palm plantations in Sabah, Sarawak and Johor
 - 3 palm oil mills located in Johor and Sabah with a total processing capacity of 295MT of FFB per hour

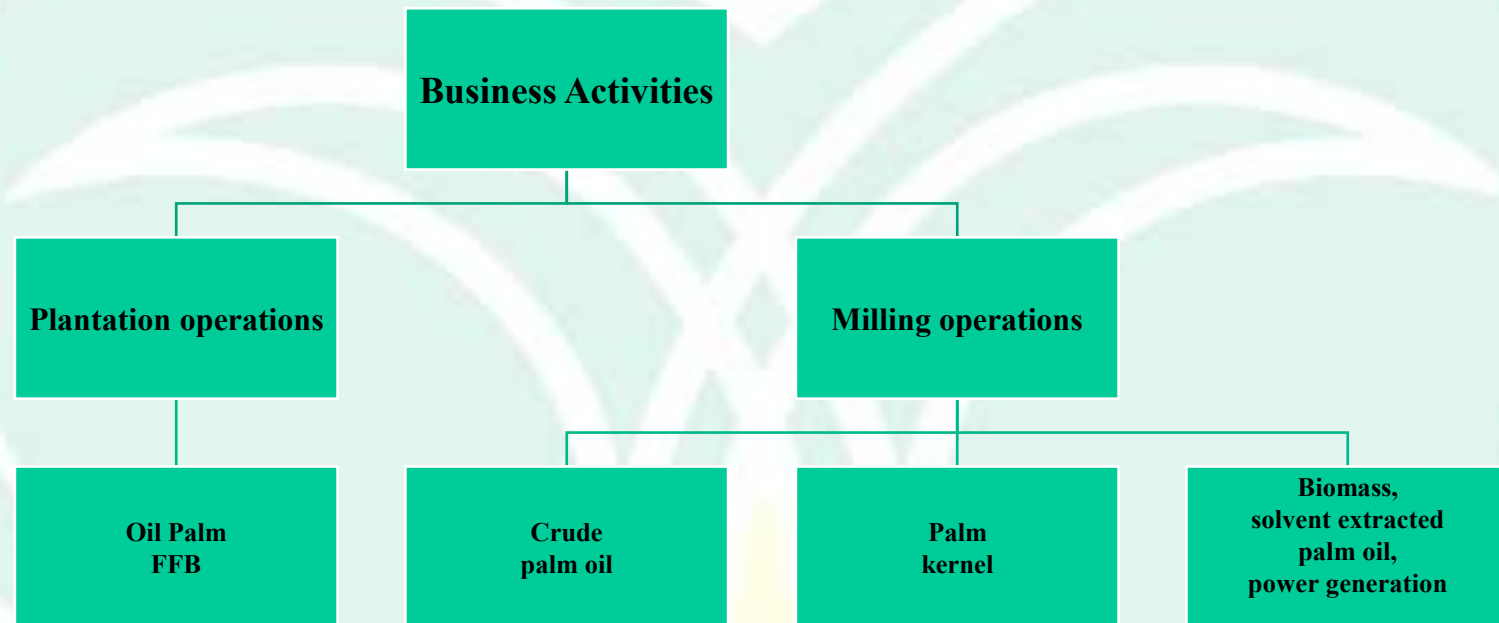


Group Structure (Active Companies Only)

AS AT 31 JANUARY 2025



Principal activities



Financial Highlights

FINANCIAL PERFORMANCE

	Financial year		3Q2026*
	2024	2025	
Revenue (RM'000)	1,526,133	1,684,021	1,316,938
EBITDA (RM'000)	278,975	301,861	251,458
Profit before tax (RM'000)	232,284	255,328	212,591
Weighted Average No. of Share ('000)	968,882	975,325	981,533
Shareholders' equity (RM'000)	864,917	882,010	930,521
Basic earnings per share (Sen)	15.25	16.55	13.56
PE Ratio (times)	13.4	14.3	-
Return on Capital Employed (After-tax) [N1]	17.2%	16.8%	13.4%
Return on Total Equity (After-tax)	18.1%	19.5%	15.3%
Return on Total Assets (After-tax)	14.2%	14.2%	10.8%
Gearing	0.05	0.16	0.14

N1 : Capital Employed includes Total Equity and Bank Borrowings.

* Based on unaudited results for 9-months ended 31 October 2025.

Financial Highlights (continued)

ANALYSIS BY SEGMENTS

	Financial Year		3Q2026*
	2024 RM'000	2025 RM'000	
REVENUE			RM'000
Plantation	234,726	255,874	213,109
Palm Oil Milling	1,493,417	1,643,039	1,288,418
Less : Inter-segment eliminations	(202,010)	(214,892)	(184,589)
TOTAL GROUP	1,526,133	1,684,021	1,316,938
RESULTS			
Plantation	117,131	141,196	126,025
Palm Oil Milling	110,917	117,350	83,330
	228,048	258,546	209,355
Inter-segment adjustments and eliminations	2,136	402	(1,266)
Unallocated cost**	(8,772)	(14,398)	(4,735)
Finance income	8,286	8,992	7,156
Finance cost	(2,490)	(3,312)	(5,649)
Other investment income	5,076	5,098	7,730
Profit before tax	232,284	255,328	212,591

* Based on unaudited results for 9-months ended 31 October 2025.

** Unallocated cost mainly consists of salaries and other office administration cost net of management fee and commission income receivable.

Financial Highlights (continued)

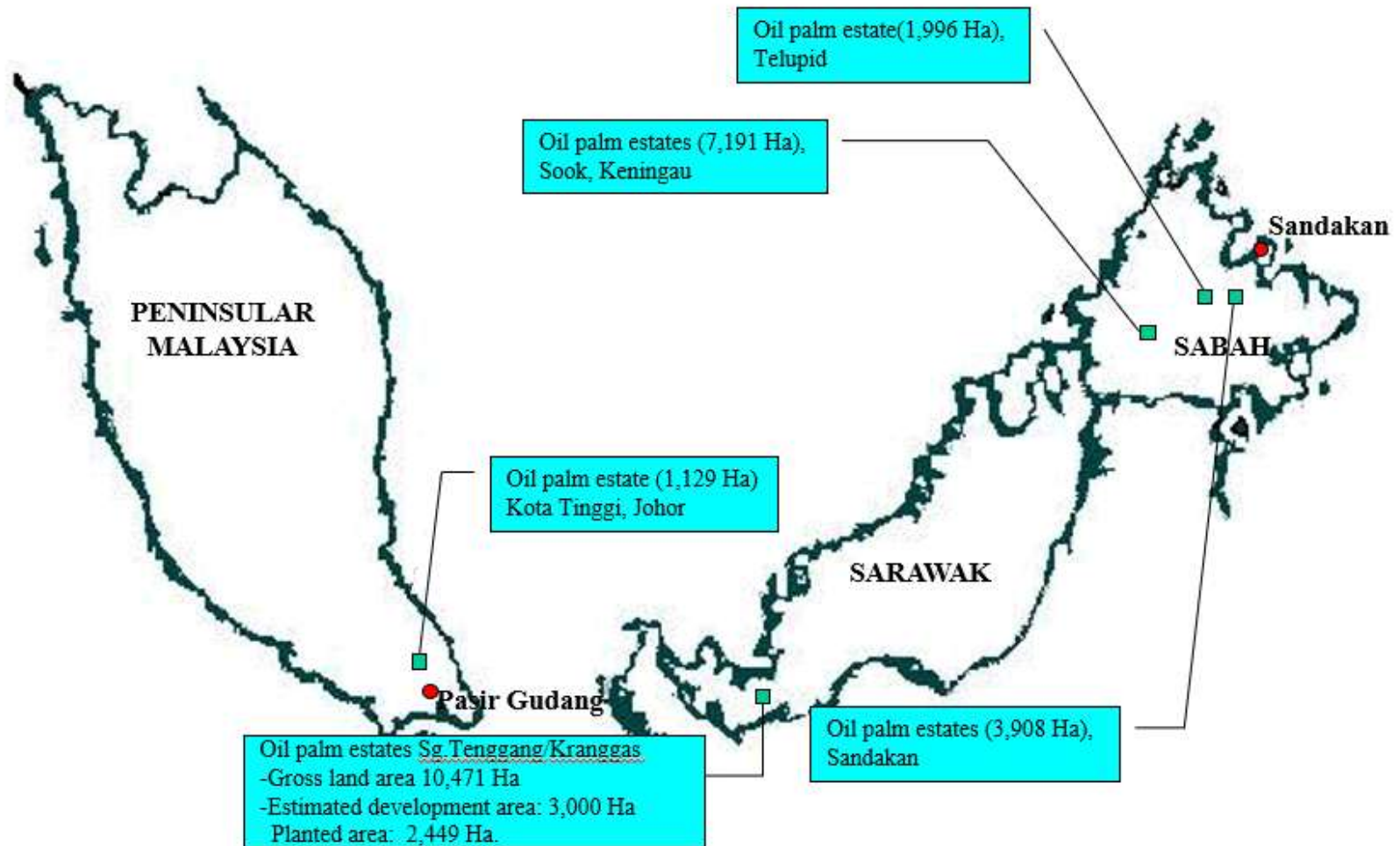
DIVIDEND PAYMENT RECORD

	Financial Year		3Q2026*
	2024	2025	
Net profit attributable to equity holders of the Company (RM'000)	147,751	161,422	133,105
Net dividend declared (RM'000)	126,443	146,733	78,623
Gross Dividend Per Share (sen)	13.0	15.0	8.0
Gross Dividend Yield (%)	6.4%	6.3%	3.4%
Dividend Pay-out (%)	85.6%	90.9%	59.1%
Market Price at period end (RM)	2.04	2.37	2.35
NTA per share at period end (RM)	0.89	0.90	0.95

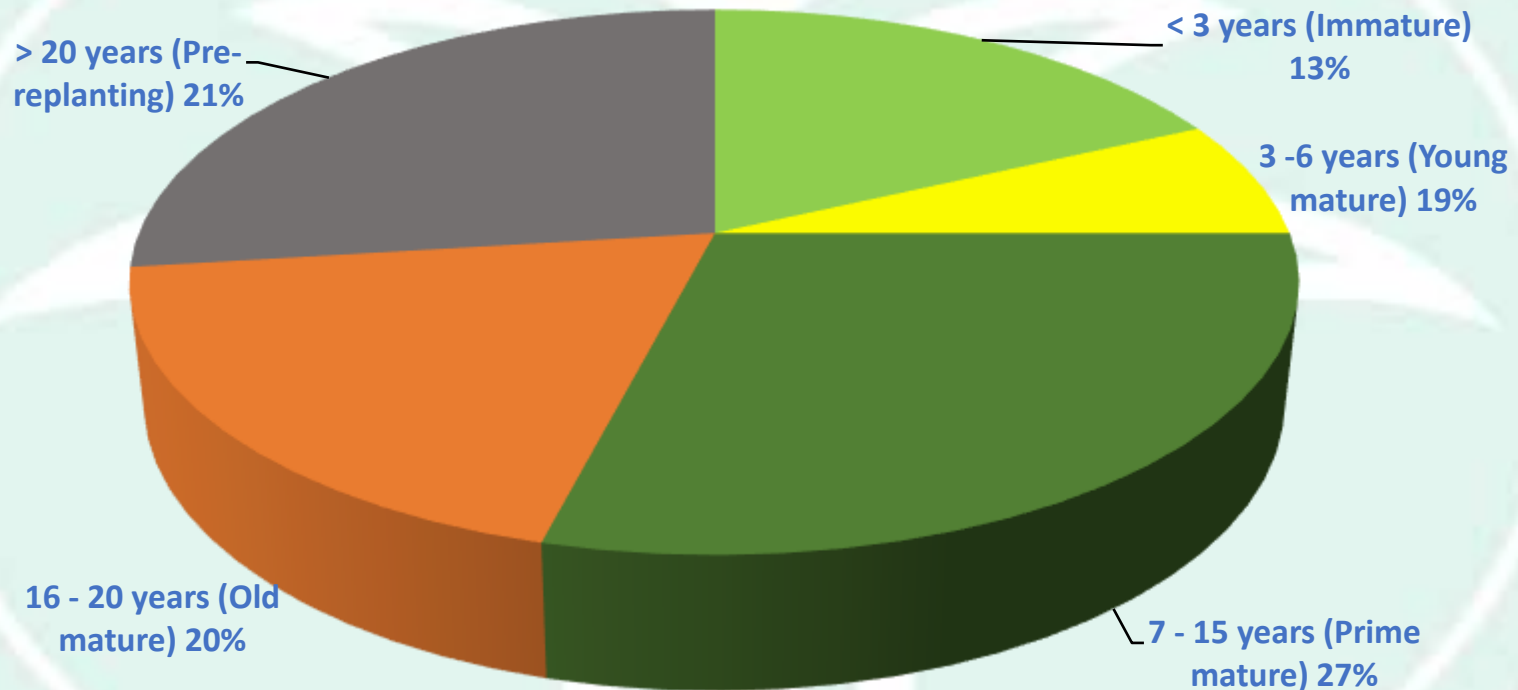
* Based on unaudited 9-months results ended 31 October 2025.

Plantation Operations :

LOCATION OF OPERATIONS



AGE PROFILE OF PALMS (AS AT 31 October 2025)



Total planted area: 15,929 hectares
(excluding land for infrastructure, unplantable land and area under development)

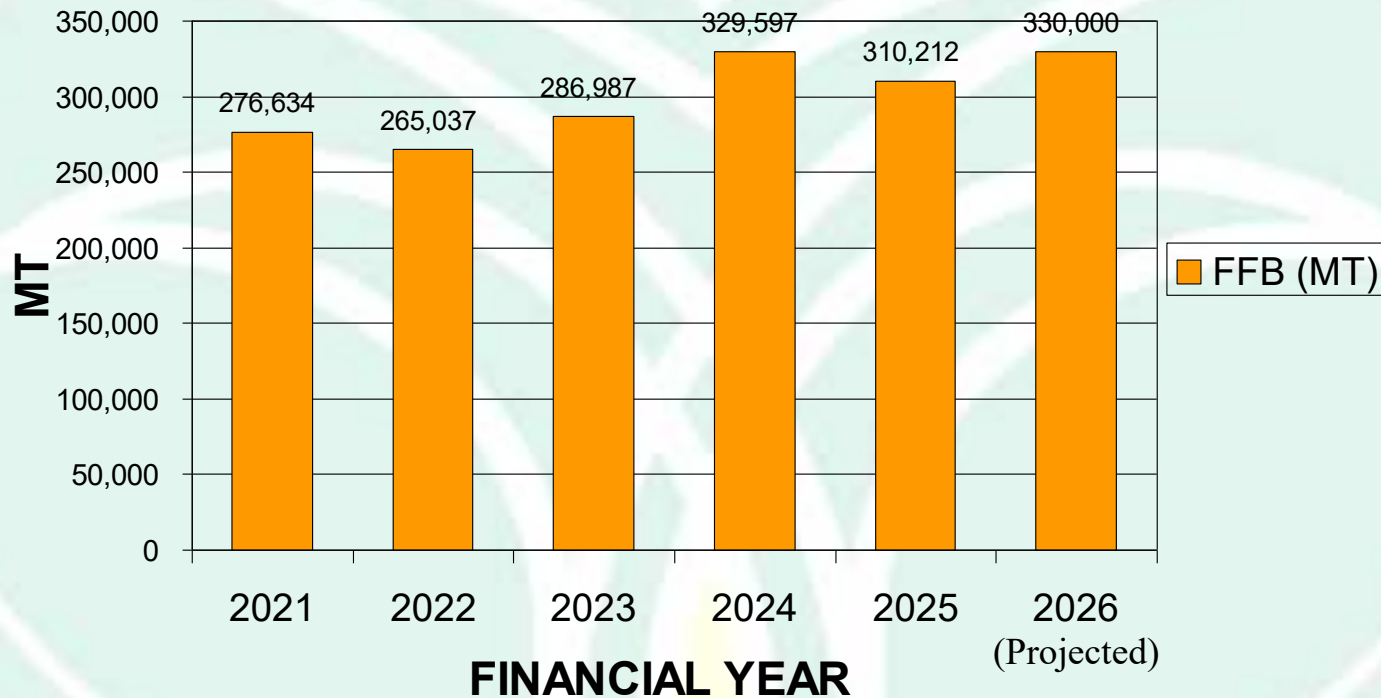
PRODUCTION

FINANCIAL YEAR

	2025 (MT)	3Q25 (MT)	3Q26 (MT)	Q to Q % change
FFB	310,212	241,268	248,291	2.9%
CPO	314,738	244,711	244,330	-
PK	75,534	59,725	58,178	-2.6%



FFB PRODUCTION & PROJECTION



The projected FFB production for FY2026 is 330,000MT. (about 6.4% higher than FY2025).

Note : Projection of production is based on existing land bank.

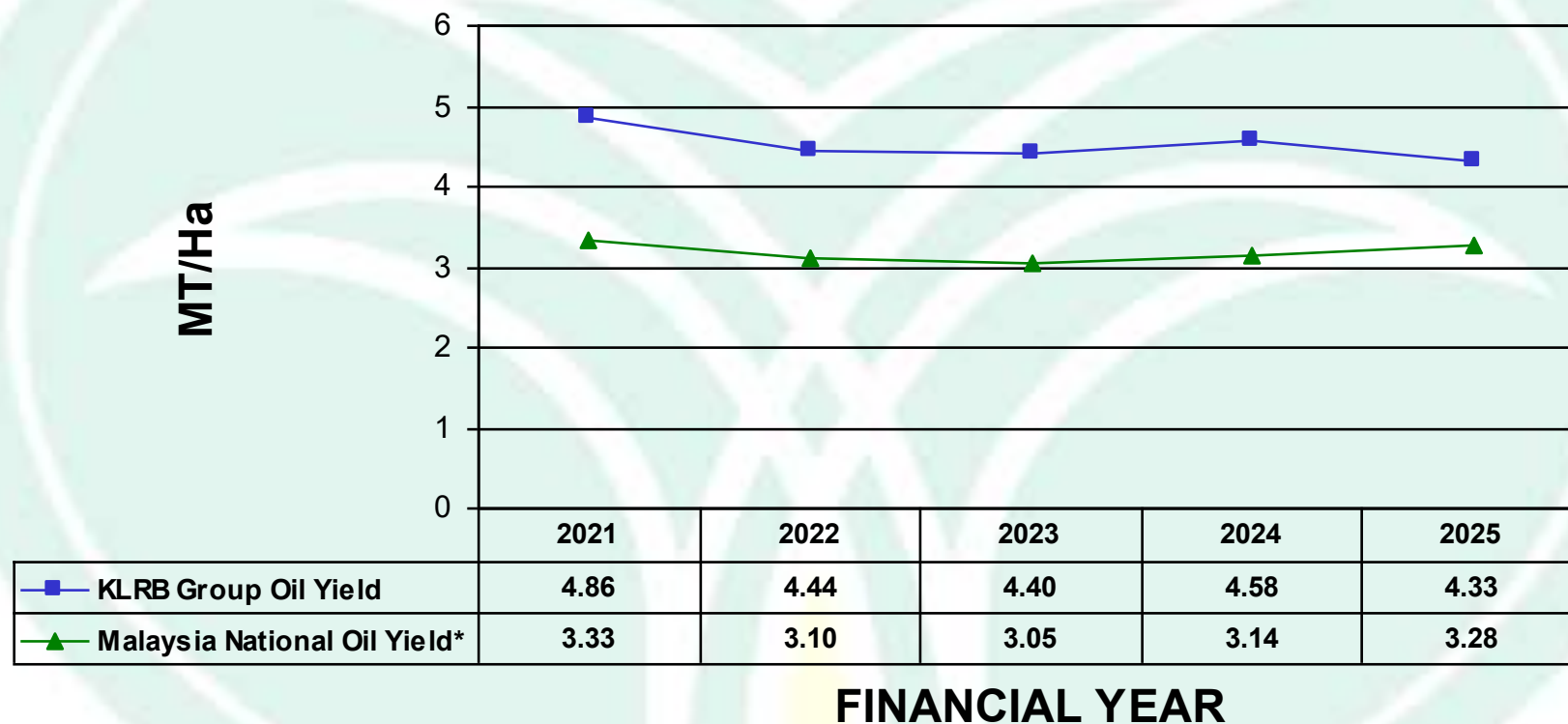
FFB YIELD PER HECTARE



Note:

The statistics for Malaysia National FFB yield is extracted from MPOB web-site based on calendar year 2020 to 2024 whilst the figures from KLR group are based on its financial year (Feb – Jan).

OIL YIELD PER HECTARE

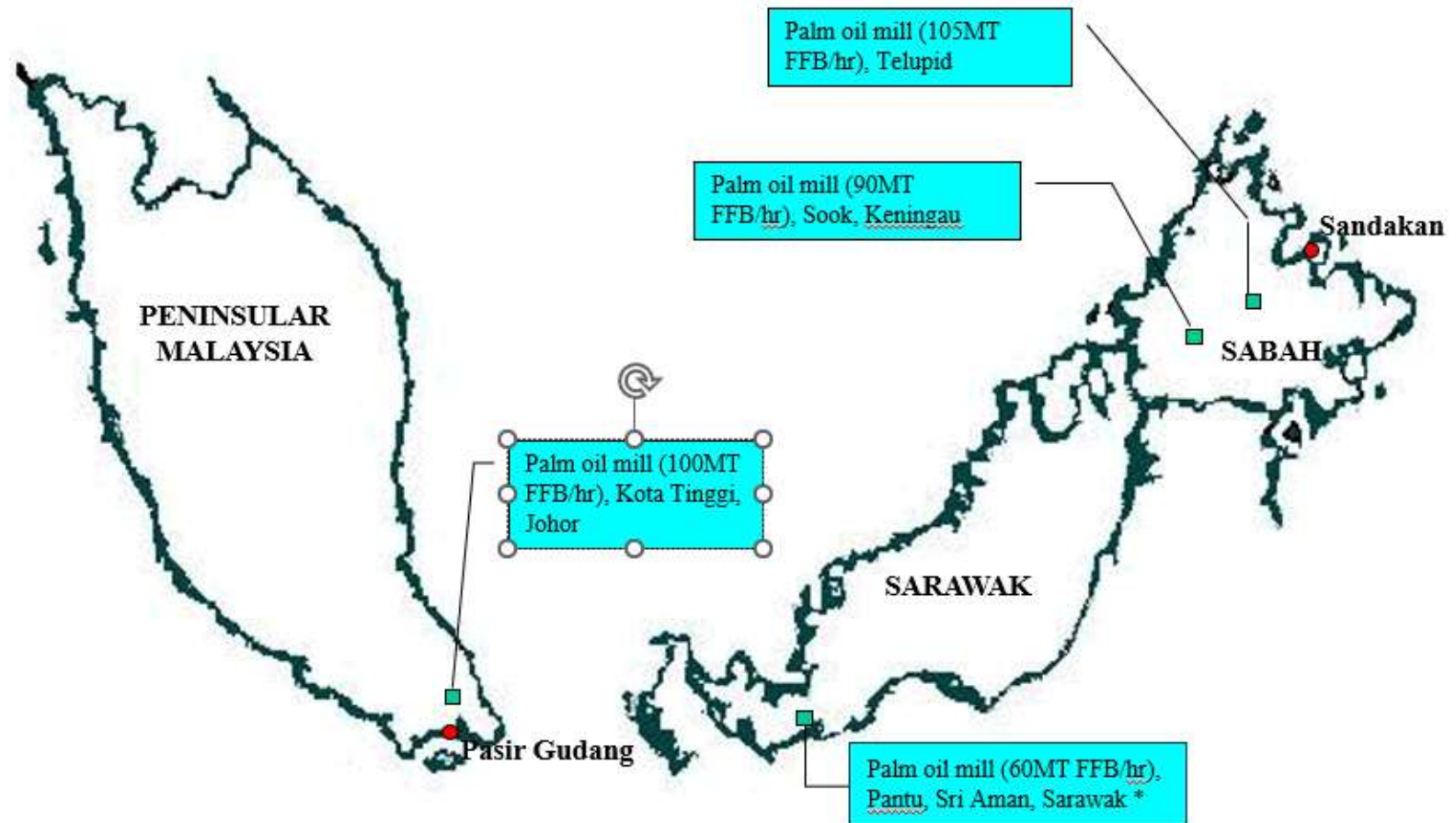


Note :

*The statistics for Malaysia National CPO yield are extracted from MPOB web-site based on calendar year 2020 to 2024 whilst the figures from KLR group are based on its financial year (Feb – Jan).

Palm Oil Milling:

MILLING LOCATION



* Under construction



CPO OER COMPARISON



Note :

*The statistics for Malaysia National CPO extraction rates are extracted from MPOB web-site based on calendar year 2020 - 2024 whilst the figures from KLR Group are based on its financial year (Feb – Jan).

ACHIEVEMENTS

2024

- KLRB won The Edge Billion Ringgit Club (“BRC”) 2024 award for the highest growth in profit after tax over three years in Malaysia under the plantation sector.

2023

- Following year 2022, KLRB has again been recognised by Forbes Asia together with the other Eight Malaysian companies as part of its coverage of Best Under A Billion 2023, which highlights 200 Asia-Pacific companies with less than US\$1 billion in revenue and consistent top-line and bottom-line growth.
- All the 3 palm oil mills and 2 palm fiber oil solvent extraction plants under the Group passed the International Sustainability and Carbon Certification ("ISCC") audit and obtained ISCC certification (refer following page).
- In December 2023, biogas plant at Telupid Mill commenced supplying power up to 1.5 MW to grid.

2022

- KLRB is one of the Seven Malaysian Companies selected by Forbes as Asia’s Best under A Billion 2022 list.
- In December 2022, biogas plant at Keningau Mill commenced supplying power up to 2.0 MW to grid.



ACHIEVEMENTS (continued)



ACHIEVEMENTS (continued)



Environmental, Sustainability and Governance (ESG)

Environmental

- Zero burning in land clearing
- Soil enrichment and conservation program
- Riparian reserves
- Reduction of greenhouse gas emission
- Waste and effluent management

Sustainability

- Human and workers rights
- Health and safety
- Freedom of association and collective bargaining
- Improving the quality of life
- Diversity and inclusion
- Contribution to society

Governance

- Anti-bribery and anti-corruption policy
- Transparency
- Shareholder rights

Green Practices

Mill

- We have implemented three methane capture facilities for the renewable power generation projects at our three mills which reduce greenhouse gas emissions as well as reduce the reliance on diesel power generators during start-up or low crop period.
* For latest progress, please refer to Near Term Prospect under Mill (power projects).
- Our effluent treatment systems allow capturing of greenhouse gas to minimise greenhouse gas emission to the atmosphere and are adequately designed to meet the mandated discharge parameters.
- Based on readings of our three mills for months up to October 2025, the amount of GHG (Methane) captured, which were either destroyed or repurposed to generate renewable energy for sales as well as to reduce our dependence on diesel power generators, was 19.9 million m³ (FY2025: 30.5 million m³).

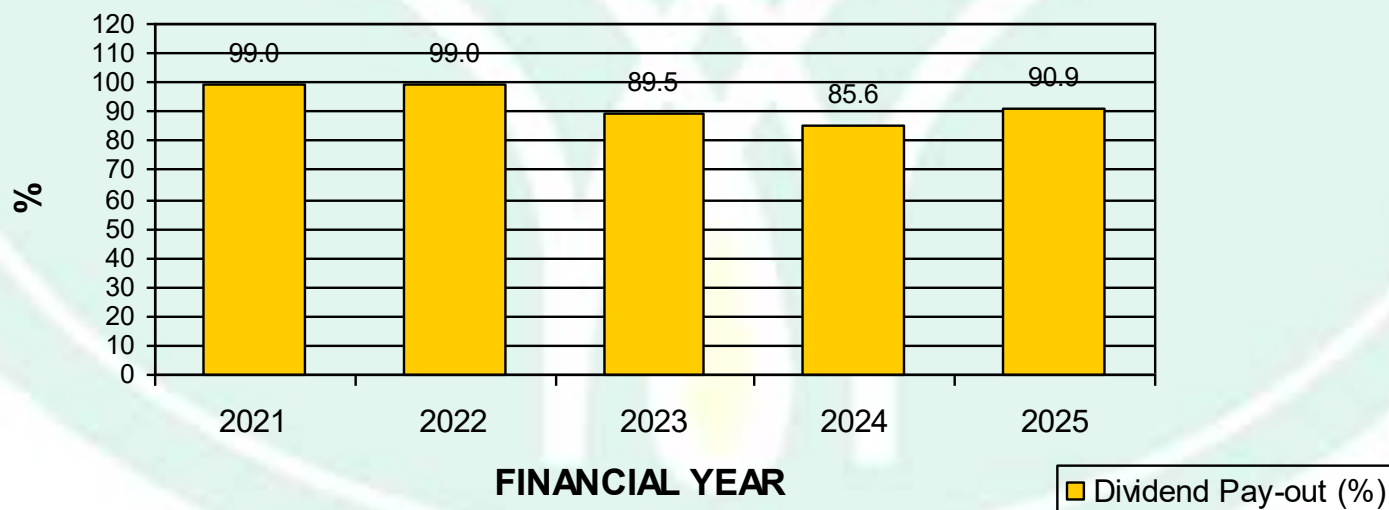
Plantation

- The Group adheres strictly to the policy of zero burning in both new plantings and replanting of oil palm. Zero burning keeps the air smoke-free. The debris remnants, comprising bushes or small trees which have been felled, are shredded and spread in the field to biodegrade. This releases nutrients and adds valuable organic matter to the soil, reducing the usage of chemical fertilisers during the immature period.
- Planting of leguminous cover crop in new planting and replanted areas. The fast-growing plants provide cover to protect the soil and build up nutrients in the topsoil as well as to suppress weeds.
- Solid organic waste material generated from the milling operations such as decanter cake and empty fruit bunches (“EFB”) are applied in fields, especially at marginal soil areas. Scheduled wastes are disposed of properly.

Dividend Policy

Target Dividend Payout Ratio

- » We do not have a formal dividend policy but we are committed to pay-out at least 30% of profit.
- » Our pay-out rate in the past 5 years are as follows:





BUSINESS OUTLOOK AND STRATEGIES



Near Term Prospect

Plantation

- » The Group expects to achieve 6% - 8% increase in FFB production for FY2026, after taking into account the improved age profile of young productive palms and on-going replanting program.
- » In terms of CPO price prospects, the Management expects the average CPO price for FY2026 to stay above RM4,200 per MT.
- » The Management targets to replant about 300 - 500 hectares in FY2026.



Near Term Prospect (continued)

Mill

- » Despite stiff competition from surrounding mills, we target to achieve a total mill processing throughput of 1.6 million MT of FFB for FY2026.
- » Estimated sales revenue for excess palm kernel shells to third parties is about RM23 million from our three mills in FY2026.
- » Palm fiber oil solvent extraction plants (“PFOE”) in our Kota Tinggi and Keningau mills are running satisfactorily, contributing revenue and profit for the Group.



Near Term Prospect (continued)

Mill

Power projects implementation in:

- » Mill at Kota Tinggi, Johor
 - 3 units of 500 kilowatts gas engine for internal use.
 - Successfully obtained approval for net export capacity of 1.8 megawatt from Sustainable Energy Development Authority (“SEDA”) Malaysia in April 2015 and Renewable Energy Power Purchase Agreement (“REPPA”) has been signed with Tenaga Nasional Berhad (“TNB”).
 - Installation of 2 units of 1.2 megawatts gas engine for supplying electricity to TNB grid was completed and commenced operation in June 2019. Replacement of 1 unit of 1.2 megawatts gas engine took place in September 2024.
 - For 9 months up to October 2025 in FY2026, revenue of RM4.0 million has been generated from supplying power to TNB grid. On average, annual revenue is about RM5 million.

Near Term Prospect (continued)

Mill (continued)

Power projects implementation in: (continued)

- » Mill at Keningau, Sabah
 - 2 units of 500 kilowatts gas engine for internal use.
 - Successfully obtained approval for net export capacity of 2.0 megawatt from SEDA Malaysia in December 2016 and REPPA has been signed with Sabah Electricity Sdn. Bhd. (“SESB”).
 - Installation of 2 units of 1.2 megawatts gas engine for supply to SESB grid commenced in September 2019 and completed in February 2022. Our biogas plant has commenced supply of power to grid since December 2022.
 - For 9 months up to October 2025 in FY2026, revenue of RM3.5 million has been generated from supplying power to SESB grid. We expect this plant could contribute annual revenue up to RM5 million.



Near Term Prospect (continued)

Mill (continued)

Power projects implementation in: (continued)

- » Mill at Telupid, Sabah
 - 2 units of 500 kilowatts gas engine for internal use.
 - Successfully obtained approval for net export capacity of 1.5 megawatt from SEDA Malaysia in September 2019 and REPPA has been signed with SESB.
 - Biogas plant with 2 units of 0.9 megawatts gas engine has commenced supply of power to grid since December 2023.
 - For 9 months up to October 2025 in FY2026, revenue of RM1.9 million has been generated from supplying power to SESB grid. We expect this plant can contribute revenue of RM3 million.



To set up a palm oil mill in Sarawak.

KLR Group's Future Plan

KLR's future plans are as follows:

- ❖ To source for additional plantation land in Sabah and Sarawak. However, compliance with MSPO restrictions and ESG policies are major constraints.
- ❖ To continue replanting of older palms to ensure continued growth in future FFB production.
- ❖ To improve mechanisation of plantations systems.
- ❖ To invest in solar farm project.
- ❖ To invest in coconut cultivation project.



Corporate Fact Sheet



CORPORATE ADDRESS

Lot 18.01, 18th Floor, Public Bank Tower
19, Jalan Wong Ah Fook,
80000 Johor Bahru, Johor, Malaysia.

DIRECTORS

Gooi Seong Lim	Executive Chairman	Gooi Tsih Ern (f)	Alternate Director to Mr. Gooi Seong Lim
Gooi Seong Heen	Managing Director	Gooi Chuen Kang	Alternate Director to Mr. Gooi Seong Heen
Gooi Seong Chneh	Executive Director	Soh Ban Ting (f)	Independent Director
Gooi Seong Gum	Executive Director	Dr. Chee Yau Kuan	Independent Director
Yong Chung Sin	Senior Independent Director	@ Chia Yan Kuan	

Corporate Fact Sheet (continued)



Stock Exchange Listing	Main Market of Bursa Malaysia Securities Berhad	
Listed on	27 November 2000	
Issued shares	983.09 million shares	
Market Cap	RM2.31 billion	
	(based on share price of RM2.35 on 31 December 2025)	
Major Shareholders	Sharikat Kim Loong Sendirian Berhad	63.52%
(as at 31 December 2025)	Teo Chuan Keng Sdn Bhd	2.03%
	Aliran Insaf (M) Sdn Bhd	1.28%
	Krishnan Chellam	1.02%
	Koperasi Polis DiRaja Malaysia Berhad	0.80%
Financial year end	31 January	



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197501000991 (22703-K)

THANK YOU

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